ERRATUM NOTICE

TO THE PRELIMINARY OFFICIAL STATEMENT AND NOTICE OF SALE DATED JULY 20, 2021 RELATING TO THE ISSUANCE OF



\$2,050,000 TOWN OF VESTAL BROOME COUNTY, NEW YORK

GENERAL OBLIGATIONS

\$1,500,000 Bond Anticipation Notes, 2021 Series C

Dated: August 13, 2021 Due: August 12, 2022

&

\$550,000 Bond Anticipation Notes, 2021 Series D

Dated: August 13, 2021 Due: August 12, 2022

Please be advised that the par amount of the Series C Notes as stated in the Preliminary Official Statement and Notice of Sale for the above referenced issue, which is selling via competitive bid on Wednesday, July 28, 2021 at 11:00 A.M., has been revised from \$1,500,000 to **\$1,000,000**.

The section titled "THE NOTES – Purpose of Issue – Series C Notes" in the Preliminary Official Statement has been revised as follows:

Purpose of Issue – Series C Notes

The Series C Notes are issued pursuant to the Constitution and statutes of New York State, including among others, the Town Law and the Local Finance Law, and various bond resolutions as described below.

Purpose	Authorization	Authorization	Amount	Principal	New	Issue
	Date	Amount	Outstanding	Paydown	Money	Amount
Highway Fund						
Reconstruction and Resurfacing Roads I	5/26/21	700,000	-	-	700,000	700,000
Reconstruction and Resurfacing Roads II	5/26/21	300,000	-	-	300,000	300,000
Totals			\$0	\$0	\$1,000,000	\$1,000,000

The proceeds of the Series C Notes will provide new money for the projects listed above.

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\$550,000 Bond Anticipation Notes, 2021 Series D

Dated: August 13, 2021 Due: August 12, 2022

The Official Statement for the above referenced issue, which is selling via competitive bid on July 28, 2021 at 11:00 A.M., erroneously stated under the section "THE TOWN – Other Information" that "The Town is in compliance with the procedures for the validation of the Notes provided in Title 6 of Article 2 of the Local Finance Law."

It should read that:

"The Town is in compliance with the procedures for the validation of the Series C Notes provided in Title 6 of Article 2 of the Local Finance Law. The Town is in the process of complying with the procedures for the validation of the Series D Notes provided in Title 6 of Article 2 of the Local Finance Law."