

OCTOBER 25, 2024

ERRATUM TO THE

PRELIMINARY OFFICIAL STATEMENT DATED OCTOBER 22, 2024

RELATING TO

**\$73,961,723**

**COUNTY OF ULSTER, NEW YORK**

**GENERAL OBLIGATIONS**

**CUSIP BASE: 903766**

**\$27,867,283 Public Improvement (Serial) Bonds, 2024**

**&**

**\$46,094,440 Bond Anticipation Notes, 2024**



This Erratum Notice, dated October 25, 2024, amends the “CONTINUING DISCLOSURE” section of the Preliminary Official Statement dated October 22, 2024 (the “Preliminary Official Statement”), relating to the above-captioned obligations. This Erratum must be read together with the Preliminary Official Statement.

**PLEASE BE ADVISED** the “CONTINUING DISCLOSURE” section is revised as shown below.

#### **CONTINUING DISCLOSURE**

In order to assist the purchasers in complying with Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (“Rule 15c2-12”), the County will enter into a Continuing Disclosure Undertaking with respect to the Bonds and an Undertaking to provide Material Event Notices with respect to the Notes, the descriptions of which are attached hereto as “APPENDIX – D & E”, respectively.

#### **Historical Compliance**

Other than described below, the County is in compliance in all material respects within the last five years with all previous undertakings made pursuant to the Rule 15c2-12.

Pursuant to various outstanding undertaking agreements for the County, the County’s Audited Financial Statements for the fiscal year ended December 31, 2022 were required to be filed to the MSRB EMMA website no later than December 31, 2023. The Audited Financial Statements for the fiscal year ended December 31, 2022 were not available until January 25, 2024 and were filed to EMMA on February 9, 2024. A Failure to File notice was filed to EMMA on January 9, 2024.