

**SUPPLEMENT DATED MARCH 11, 2021**  
**SUPPLEMENT TO THE**  
**PRELIMINARY OFFICIAL STATEMENT DATED MARCH 8, 2021**  
**RELATING TO**

**NEW ISSUE**

**BOND RATING: Moody's Investors Service: "Aa3"**

**SERIAL BONDS**

**SEE "RATINGS" HEREIN**

**\$1,817,035**  
**TOWN OF THOMPSON**  
**SULLIVAN COUNTY, NEW YORK**  
**GENERAL OBLIGATIONS**

**\$1,817,035 Public Improvement (Serial) Bonds, 2021 Series A**  
**(referred to herein as the "Bonds")**

**Dated: April 1, 2021**

**Due: April 1, 2022-2051**

**PLEASE BE ADVISED that the section entitled "RATINGS" has been updated as follows to include the rating on the Bonds:**

Moody's Investors Service ("Moody's") has assigned their rating of "Aa3" to the Bonds. No application was made to any other rating agency for the purpose of obtaining an additional rating on the Bonds. This rating reflects only the view of Moody's and any desired explanation of the significance of such rating should be obtained from Moody's Investors Service, 7 World Trade Center at 250 Greenwich Street, New York, NY 10007, Phone: (212) 553-0038, Fax: (212) 553-1390.

Generally, rating agencies base their ratings on the information and materials furnished to it and on investigations, studies and assumptions by the respective rating agency. There is no assurance that a particular rating will apply for any given period of time or that it will not be lowered or withdrawn entirely if, in the judgment of the agency originally establishing the rating, circumstances so warrant. Any downward revision or withdrawal of the rating of the Bonds may have an adverse effect on the market price of the Bonds.