

SEPTEMBER 13, 2019

ERRATUM NOTICE

TO THE PRELIMINARY OFFICIAL STATEMENT AND NOTICE OF SALE DATED SEPTEMBER 9, 2019
RELATING TO THE ISSUANCE OF

\$1,185,158

**SUSQUEHANNA VALLEY CENTRAL SCHOOL DISTRICT AT CONKLIN
BROOME COUNTY, NEW YORK**

GENERAL OBLIGATIONS

\$1,185,158 Bond Anticipation Notes, 2019 Series B
(referred to as the "Notes")

Please be advised that the par amount of the Notes as stated in the Preliminary Official Statement and Notice of Sale for the above referenced issue, which is selling via competitive bid on Tuesday, September 17, 2019 at 11:30 A.M., has been revised from \$1,185,158 to **\$1,158,158**.

The section titled "THE NOTES – Purpose of Issue" in the Preliminary Official Statement has been revised as follows:

Purpose of Issue

The Notes are issued pursuant to the Constitution and statutes of the State of New York, including among other things, the Education Law and the Local Finance Law, and various bond resolutions of the School District authorizing the issuance of serial bonds for the purchase of school buses.

The proceeds of the Notes together with \$361,106 available funds of the District will redeem \$1,083,264 bond anticipation notes maturing September 27, 2019 and also provide \$436,000 in new monies for the purchase of buses.

A Revised "PROPOSAL FOR NOTES" is attached hereto:

PROPOSAL FOR NOTES

Mr. Robert Strick
President of the Board of Education and Chief Fiscal Officer
Susquehanna Valley Central School District at Conklin
County of Broome, New York
c/o Fiscal Advisors & Marketing, Inc.
120 Walton Street • Suite 600
Syracuse, New York 13202
Telefax # (315) 930-2354

SALE DATE: September 17, 2019
11:30 A.M., Prevailing Time

SUSQUEHANNA VALLEY CENTRAL SCHOOL DISTRICT AT CONKLIN BROOME COUNTY, NEW YORK

\$1,158,158 Bond Anticipation Notes, 2019 Series B

Date: September 26, 2019

Maturity: September 25, 2020

	Amount	Interest Rate	Premium	Net Interest Cost*
Bid	\$	%	\$	%

(1) The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

1. **FORM OF NOTES** Please check one of the following: (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):

- Book-Entry-Only registered to Cede & Co.
- Registered in the Name of the Purchaser

2. **ISSUE PRICE** Please check one of the following: (if no options are selected, then the method shall be assumed to be "Follow the Price"):

- We are purchasing the Notes for our own account and not with a view to distribution or resale to the public.
- In the event the Competitive Sale Requirements are not met, we hereby elect to:
 - Hold the Price
 - Follow the Price

3. **CONTACT INFORMATION**

Signature: _____

Name of Bidder: _____

Bank or Institution: _____

Address: _____

Telephone (Area Code): _____

Email Address: _____

Fax (Area Code): _____

Bids may also be submitted electronically via Fiscal Advisors Auction website ("Fiscal Advisors Auction") accessible at www.FiscalAdvisorsAuction.com in accordance with the Notice of Sale, until the time specified herein. No other form of electronic bidding services will be accepted. No bid will be received after the time for receiving bids specified above. No phone bids will be accepted. Once the bids are communicated electronically via Fiscal Advisors Auction or facsimile to the District, each bid will constitute an irrevocable offer to purchase the Notes pursuant to the terms provided in the Notice of Sale.