

May 13, 2021

SUPPLEMENT NOTICE

\$2,300,000

**TOWN OF SOUTH BRISTOL
ONTARIO COUNTY, NEW YORK**

\$2,300,000 Public Improvement (Serial) Bonds, 2021
(the “Bonds”)

Dated: June 1, 2021

Due: May 15, 2022-2050

The Official Statement for the above-referenced issue selling via competitive bid on May 17, 2021 is hereby amended to state, where applicable throughout, that S&P Global Ratings, a business unit of Standard & Poor’s Financial Services LLC (“S&P Global”) has assigned its underlying rating of “AA” with a “stable outlook” to the Bonds.

The section of the Official Statement titled “BOND RATING” has been revised to state as follows:

S&P Global Ratings, a business unit of Standard & Poor’s Financial Services LLC (“S&P Global”) has assigned its underlying rating of “AA” with a “stable outlook” to the Bonds. No application was made to any other rating agency for the purpose of obtaining an additional rating on the Bonds. A rating reflects only the view of the rating agency assigning such rating, and any desired explanation of the significance of such rating should be obtained from S&P Global, Public Finance Ratings, 55 Water Street, 38th Floor, New York, New York 10041, Phone: (212) 438-2118.

Generally, rating agencies base their ratings on the information and materials furnished to it and on investigations, studies and assumptions by the respective rating agency. There is no assurance that a particular rating will apply for any given period of time or that it will not be lowered or withdrawn entirely if, in the judgment of the agency originally establishing the rating, circumstances so warrant. Any downward revision or withdrawal of the rating of the Bonds may have an adverse effect on the market price of the Bonds.

Apart from as provided in this Supplement Notice, the Official Statement for the Bonds is not otherwise amended.