

SUPPLEMENT DATED JUNE 3, 2021  
SUPPLEMENT TO THE  
PRELIMINARY OFFICIAL STATEMENT DATED MAY 27, 2021  
RELATING TO

NEW/RENEWAL ISSUES  
S&P GLOBAL: "A+" STABLE OUTLOOK

SERIAL BONDS & BOND ANTICIPATION NOTES  
SEE "RATINGS" HEREIN



**\$6,236,743**  
**CITY OF ROME**  
**ONEIDA COUNTY, NEW YORK**  
GENERAL OBLIGATIONS  
CUSIP BASE NO. 776049

**\$2,854,580 Public Improvement (Serial) Bonds, 2021**  
(the "Bonds")

Dated and Delivered: June 15, 2021

Due: June 15, 2022-2051

and

**\$3,382,163 Bond Anticipation Notes, 2021**  
(the "Notes", and together with the Bonds the "Bonds and Notes")

Dated: June 15, 2021

Due: June 15, 2022

**PLEASE BE ADVISED** that the section entitled "RATINGS" has been updated as follows to include the rating on the Bonds:

**RATINGS**

The Notes are not rated. Pending the approval of the City, the purchaser(s) of the Notes may choose to have a rating completed after the sale at the expense of the purchaser(s), including any fees to be incurred by the City, as such rating action may result in a material event notification to be posted to EMMA which is required by the City's Undertaking to provide notice of certain Material Events, the description of which is attached hereto as "APPENDIX – C".

S&P Global Ratings, a business unit of Standard & Poor's Financial Services LLC ("S&P") has assigned its rating of "A+" with a stable outlook to the Bonds. A rating reflects only the view of the rating agency assigning such rating and any desired explanation of the significance of such rating should be obtained from S&P Global Ratings, Public Finance Ratings, 55 Water Street, 38th Floor, New York, New York 10041, Phone: (212) 553-0038, Fax: (212) 553-1390.

Generally, rating agencies base their ratings on the information and materials furnished to it and on investigations, studies and assumptions by the respective rating agency. There is no assurance that a particular rating will apply for any given period of time or that it will not be lowered or withdrawn entirely if, in the judgment of the agency originally establishing the rating, circumstances so warrant. Any downward revision or withdrawal of the rating of the outstanding bonds may have an adverse effect on the market price of the outstanding bonds or the Bonds and Notes.