

SUPPLEMENT DATED MAY 9, 2018

TO THE

PRELIMINARY OFFICIAL STATEMENT DATED MAY 4, 2018

RELATING TO

\$191,205,388*

**TOWN OF OYSTER BAY
NASSAU COUNTY, NEW YORK**



\$152,665,388* Public Improvement (Serial) Bonds, 2018 Series B

and

\$38,540,000 Bond Anticipation Notes, 2018

This Supplement, dated May 8, 2018 (the "Supplement"), amends the Preliminary Official Statement, dated May 4, 2018 (the "Preliminary Official Statement"), relating to the above-captioned obligations. This Supplement must be read together with the Preliminary Official Statement.

ON THE INSIDE COVER OF THE PRELIMINARY OFFICIAL STATEMENT, THE "PRINCIPAL AMOUNT" COLUMN, RELATING TO THE \$152,665,388* PUBLIC IMPROVEMENT (SERIAL) BONDS, 2018 SERIES B, HAS BEEN REVISED TO READ AS FOLLOWS:

<u>February 1,</u>	<u>Principal Amount*</u>
2019	\$6,885,388
2020	8,150,000
2021	8,380,000
2022	8,700,000
2023	9,030,000
2024	9,375,000
2025	9,730,000
2026	10,100,000
2027	10,485,000
2028	10,885,000
2029	11,295,000
2030	11,725,000
2031	12,145,000
2032	12,635,000
2033	13,145,000

* Preliminary, subject to change.