

February 21, 2024

**ERRATUM NOTICE**  
**\$4,542,178**  
**CITY OF OGDENSBURG**  
**ST. LAWRENCE COUNTY, NEW YORK**  
**\$4,542,178 Bond Anticipation Notes, 2024 (Renewals)**  
(the “Notes”)

Dated: March 7, 2024

Due: March 7, 2025

**The section “RATING” of the Preliminary Official Statement dated February 15, 2024, for the above-referenced issue is hereby amended to read as follows:**

**RATING**

The Notes are not rated. The purchaser(s) of the Notes may choose to request that a rating be assigned after the sale pending the approval of the City and applicable rating agency, and at the expense of the purchaser(s), including any rating agency and other fees to be incurred by the City, as such rating action may result in a material event notice to be posted to EMMA and/or the provision of a Supplement to the final Official Statement. (See “APPENDIX – C” herein).

Moody’s Investors Service, Inc. (“Moody’s”) has assigned a rating of “Baa3” with a stable outlook to the City’s outstanding bonds. The rating reflects only the view of Moody’s, and any desired explanation of the significance of such rating should be obtained from Moody’s, 7 World Trade Center, 250 Greenwich Street, New York, New York 10007, Phone: (212) 553-1653

Generally, rating agencies base their ratings on the information and materials furnished to it and on investigations, studies and assumptions by the respective rating agency. There is no assurance that a particular rating will apply for any given period of time or that it will not be lowered or withdrawn entirely if, in the judgment of the agency originally establishing the rating, circumstances so warrant. Any downward revision or withdrawal of the rating of the outstanding bonds may have an adverse effect on the market price of the Notes.

**Apart from as provided in this Erratum Notice, the Preliminary Official Statement for the Notes is not otherwise amended.**