

March 27, 2023

ERRATUM NOTICE
\$4,188,027
CITY OF OGDENSBURG
ST. LAWRENCE COUNTY, NEW YORK
\$4,188,027 Bond Anticipation Notes, 2023
(the “Notes”)

Dated: April 11, 2023

Due: March 8, 2024

The section “CONTINUING DISCLOSURE” of the Preliminary Official Statement dated March 23, 2023 for the above-referenced issue is hereby amended to read as follows:

CONTINUING DISCLOSURE

In order to assist the purchasers in complying with Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (“Rule 15c2-12”), the City will enter into a Material Event Notices Certificate, the forms of which are attached hereto as “APPENDIX – C”.

Historical Compliance

Apart from as noted below, the City has maintained compliance, in all material respects, within the last five years with all previous undertakings made pursuant to Rule 15c2-12:

The City did not timely file its Audited Financial Statements for the fiscal years ended December 31, 2019, December 31, 2020, and December 31, 2021, which is required under its existing continuing disclosure undertakings. The Audited Financial Statements for the fiscal year ended December 31, 2019, along with a notice of its failure to provide said Audited Financial Statements, was filed on March 10, 2021. The Audited Financial Statements for the fiscal year ended December 31, 2020, along with a notice of its failure to provide said Audited Financial Statements, was filed February 25, 2022. The Audited Financial Statements for the fiscal year ended December 31, 2022, was filed March 7, 2023, along with a notice of its failure to provide said Audited Financial Statements, which was filed March 27, 2023.

Apart from as provided in this Erratum Notice, the Preliminary Official Statement for the Notes is not otherwise amended.