April 13, 2018

ERRATUM NOTICE

\$3,133,000 CITY OF OGDENSBURG ST. LAWRENCE COUNTY, NEW YORK

\$438,000 Public Improvement (Serial) Bonds, 2018 1 26, 2018 Due: April 15, 2019-2028

Dated: April 26, 2018

\$2,695,000 Bond Anticipation Notes, 2018

Dated: April 26, 2018

Due: April 26, 2019

The Official Statement for the above referenced issue, which is selling via competitive bid on April 16, 2018 at 11:00 A.M., erroneously stated in the section titled "RATING" that "Moody's Investors Service, Inc. has assigned a rating of "Baa2" with a negative outlook to the City's outstanding general obligation bonds."

It should read:

Moody's Investors Service, Inc. has assigned a rating of "Ba1" with a negative outlook to the City's outstanding general obligation bonds.

