

MARCH 1, 2024

ERRATUM NOTICE

TO THE NOTICE OF BOND SALE DATED FEBRUARY 27, 2024

RELATING TO THE ISSUANCE OF

TOWN OF NORTH HEMPSTEAD

NASSAU COUNTY, NEW YORK

GENERAL OBLIGATIONS

\$7,507,597 Public Improvement Serial Bonds – 2024 Series A
(the “Bonds”)

The section entitled “Optional Redemption to the Bonds” within the Notice of Bond Sale for the above-referenced bond issue selling via competitive bid on March 7, 2024 is hereby revised as follows:

Optional Redemption for the Bonds

The Bonds maturing on or before March 15, 2032 are not subject to redemption prior to maturity. The Bonds maturing on or after **March 15, 2033** will be subject to redemption prior to maturity, at the option of the Town, on any date on or after March 15, 2032, in whole or in part, and if in part in any order of their maturity and in any amount within a maturity (selected by lot within a maturity), at the redemption price equal to the principal amount of the Bonds to be redeemed, plus accrued interest to the date of redemption.

The Town may select the maturities of the Bonds to be redeemed prior to maturity and the amount to be redeemed of each maturity selected, as the Town shall determine to be in the best interest of the Town at the time of such redemption. If less than all of the Bonds of any maturity are to be redeemed prior to maturity, the particular Bonds of such maturity to be redeemed shall be selected by the Town by lot in any customary manner of selection as determined by the Town. Notice of such call for redemption shall be given by mailing such notice to the registered owner(s) of the Bonds to be redeemed not more than sixty (60) days nor less than thirty (30) days prior to the proposed redemption date. Notice of redemption having been given as aforesaid, the Bonds so called for redemption shall, on the date of redemption set forth in such call for redemption, become due and payable, together with accrued interest to such redemption date, and interest shall cease to be paid thereon after such redemption date.