

SUPPLEMENT DATED MARCH 16, 2026

**SUPPLEMENT TO THE
FINAL OFFICIAL STATEMENT DATED MARCH 10, 2026**

**\$16,000,000
MEXICO CENTRAL SCHOOL DISTRICT
OSWEGO COUNTY, NEW YORK
GENERAL OBLIGATIONS**

**\$1,100,000 School District (Serial) Bonds, 2026
(Referred to herein as the "Bonds")**

Dated: March 31, 2026

Due: October 15, 2026-2030

MATURITIES

| <u>Year</u> | <u>Amount</u> | <u>Rate</u> | <u>Yield</u> | <u>CUSIP</u> |
|-------------|---------------|-------------|--------------|--------------|
| 2026 | \$200,000 | | | |
| 2027 | 215,000 | | | |
| 2028 | 220,000 | | | |
| 2029 | 230,000 | | | |
| 2030 | 235,000 | | | |

AND

**\$14,900,000 Bond Anticipation Notes, 2026
(Referred to herein as the "Notes")**

Dated: March 31, 2026

Due: July 31, 2026

(Collectively referred to herein as the "Bonds and Notes")

PLEASE BE ADVISED that the section entitled "RATING" has been revised to read as follows:

The Bonds and Notes are NOT rated. Subject to the approval of the Town, the purchaser(s) of the Notes may have a rating completed after the sale at the expense of the purchaser(s), including any fees to be incurred by the Town, as such rating action may require the filing of a material event notification to EMMA.

Moody's Investors Service, Inc. ("Moody's") has assigned its issuer and underlying rating of "A1" to the District's outstanding bonds. The rating reflects only the view of Moody's, and any desired explanation of the significance of such rating should be obtained from Moody's Investors Service, Inc., World Trade Center, 250 Greenwich St., New York, New York 10007. Phone: (212) 553-0038, Fax: (212) 553-1390.

The District is currently under surveillance by Moody's with an affirmation, or rating action, on the District's long term issuer rating, expected to take place the week of March 23, 2026.

Generally, rating agencies base their ratings on the information and materials furnished to it and on investigations, studies and assumptions by the respective rating agency. There is no assurance that a particular rating will apply for any given period of time or that it will not be lowered or withdrawn entirely if, in the judgment of the agency originally establishing the rating, circumstances so warrant. Any downward revision or withdrawal of the rating of the outstanding bonds may have an adverse effect on the market price of the outstanding bonds.

Aside from the aforementioned revision, there have been no additional changes to the referenced Preliminary Official Statement.