

July 12, 2022

ERRATUM NOTICE

TO THE PRELIMINARY OFFICIAL STATEMENT DATED JULY 8, 2022
RELATING TO THE ISSUANCE OF



\$15,892,823

**MAHOPAC CENTRAL SCHOOL DISTRICT
PUTNAM COUNTY, NEW YORK
GENERAL OBLIGATIONS**

\$3,154,283 Library Serial Bonds, 2022
(the "Bonds")

Dated: July 28, 2022

Due: July 15, 2023-2042

\$12,738,540 Bond Anticipation Notes – 2022
(the "Notes")

Dated: July 28, 2022

Due: July 28, 2023

Please be advised that the section titled "**UNDERTAKING TO PROVIDE NOTICES OF EVENTS**", on page 11 of the Preliminary Official Statement, has been Revised to:

In order to assist the purchasers in complying with Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended ("Rule 15c2-12"), the District will enter into an Undertaking to Provide Notice of Material Events Certificate, the form, substantially of which, is attached hereto as "*APPENDIX-D – FORM OF UNDERTAKING TO PROVIDE NOTICES OF EVENTS*".

Compliance History. The District made a late interest payment due on July 31, 2020 with respect to the \$2,463,960 Bond Anticipation Notes for Various Purposes – 2019. The payment was subsequently made by the District one business day later on August 3, 2020, immediately after becoming aware of the missed payment. Due to an administrative oversight, the District failed to pay a total of \$313,668.67 in interest due on June 1, 2021. The District paid said interest on June 2, 2021, immediately after becoming aware of the missed payment. The missed interest payment was due to an administrative error and does not reflect an inability or unwillingness to pay by the District. The District was 3 days late in filing its audited financial statement for the fiscal year ended June 30, 2021. The audit was due to be filed not later than December 31, 2021 but was not filed to EMMA until January 3, 2022. The District was 9 days late in filing its annual financial information and operating data for the fiscal year ending June 30, 2021. The annual financial information and operating data was due to be filed not later than December 31, 2021 but was not filed to EMMA until January 9, 2022.