

JANUARY 19, 2022

ERRATUM NOTICE

TO THE OFFICIAL STATEMENT DATED JANUARY 13, 2022
RELATING TO THE ISSUANCE OF

\$28,156,330

CITY SCHOOL DISTRICT OF THE CITY OF LITTLE FALLS HERKIMER COUNTY, NEW YORK



GENERAL OBLIGATIONS
CUSIP BASE #537160

\$28,156,330 School District (Serial) Bonds, 2022 (the "Bonds")

Dated: February 3, 2022

Due: February 1, 2023-2037

MATURITIES**

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Yield</u>	<u>CSP</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Yield</u>	<u>CSP</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Yield</u>	<u>CSP</u>
2023	\$ 1,686,330				2028	\$ 1,870,000				2033*	\$ 2,065,000			
2024	1,715,000				2029	1,910,000				2034*	2,105,000			
2025	1,750,000				2030	1,945,000				2035*	2,145,000			
2026	1,790,000				2031*	1,980,000				2036*	2,190,000			
2027	1,835,000				2032*	2,020,000				2037*	1,150,000			

Please be advised that the section entitled "CONTINUING DISCLOSURE" has been updated as follows to include the Historical Continuing Disclosure Compliance of the District.

CONTINUING DISCLOSURE

In accordance with the requirements of Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (the "Rule"), unless the Bonds are purchased for the purchaser's own account, as principal for investment and not for resale, the District will enter into a Disclosure Undertaking at closing, the form of which is attached hereto as "APPENDIX - D."

The District has established procedures to ensure that future filings of continuing disclosure information will be in compliance with existing continuing disclosure obligations, including transmitting such filings to the Municipal Securities Rulemaking Board ("MSRB") established pursuant to Section 15B(b)(1) of the Securities Exchange Act of 1934 through the Electronic Municipal Market Access System ("EMMA").

A purchaser buying for its own account shall deliver a municipal securities disclosure certificate that documents its intent to purchase the Bonds as principal for investment and not for resale (in a form satisfactory to Bond Counsel) establishing that an exemption from the Rule applies.

Historical Continuing Disclosure Compliance

On December 22, 2021, the District issued \$132,189 bonds for the purchase of buses. The District provided notice of the financial obligation on January 13, 2022. In addition, on January 13, 2022 the District provided notice of its failure to provide event filing information in connection with this event within 10 business days as required by its outstanding undertaking agreement.