AUGUST 12, 2021

ERRATUM NOTICE

TO THE PRELIMINARY OFFICIAL STATEMENT AND NOTICE OF SALE DATED AUGUST 6, 2021 RELATING TO THE ISSUANCE OF

\$5,000,000

LE ROY CENTRAL SCHOOL DISTRICT GENESEE AND LIVINGSTON COUNTIES, NEW YORK

GENERAL OBLIGATIONS \$5,000,000 Bond Anticipation Notes, 2021 Series B

(the "Notes")

Dated: August 27, 2021

Due: July 29, 2022

Please be advised that the <u>maturity date</u> of the Notes as stated in the Preliminary Official Statement and Notice of Sale for the above referenced issue, which is selling via competitive bid on Thursday, August 12, 2021 at 11:15 A.M., <u>has been revised from July 30, 2022 to</u> **July 29, 2022**.

A Revised "PROPOSAL FOR NOTES" is attached hereto:

PROPOSAL FOR NOTES

Ms. Jacalyn Whiting, President of the Board of Education Le Roy Central School District Genesee and Livingston Counties, New York c/o Fiscal Advisors & Marketing, Inc. 250 South Clinton Street • Suite 502 Syracuse, New York 3202 Telefax: (315) 930-2354

SALE DATE: August 12, 2021 SALE TIME: 11:15 A.M., Prevailing Time

LE ROY CENTRAL SCHOOL DISTRICT \$5,000,000 Bond Anticipation Notes, 2021 Series B

Dated: August 27, 2021

Due: July 29, 2022

	Amount* *minimum bid of \$1,000,000	Interest Rate	Premium	Net Interest Cost ⁽¹⁾
Bid 1	\$	%	\$	%
Bid 2	\$	%	\$	%

(1) The computation of the net interest cost is made as provided in the Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

1. FORM OF NOTES - Please select one of the following:

(if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser)

- □ Book-Entry-Only registered to Cede & Co.
- □ Non Book-Entry, Registered to Purchaser

2. ISSUE PRICE - Please select one of the following:

- A) If the Competitive Sale Requirements are not met, the Bidder will use one or more of the following methods to determine the issue price of the Notes. (If none are selected, then the method shall be assumed to be Follow the Price for each maturity with at least 10% sold on the Sale Date at the Initial Reoffering Price and Hold the Price for all unsold maturities):
 - **Goldow** Follow the Price; or
 - Hold the Price

B) TO BE COMPLETED BY BIDDERS WHO ARE PURCHASING NOTES FOR THEIR OWN ACCOUNT

The Bidder is not acting as an underwriter with respect to the Notes or is not a related party to an underwriter with respect to the Notes and has no present intention to sell, reoffer or otherwise dispose of the Notes.

□ Confirmed

3. CONTACT INFORMATION:

Signature:		
Name of Bidder:		
Bank or Institution:		
Address:		
Telephone (Area Code):		
Email Address:	 	
Fax (Area Code):		
Name, address, telephone of person to receive bond documents from Bond Counsel:		