SUPPLEMENT DATED JUNE 19, 2026

SUPPLEMENT TO THE

PRELIMINARY OFFICIAL STATEMENT DATED JUNE 15, 2026

RELATING TO

NEW AND RENEWAL ISSUES **SERIAL BONDS &BOND ANTICIPATION NOTES**

MOODY'S BOND RATING: "Aa2" **See "RATINGS" herein**

In the opinion of Barclay Damon LLP, Bond Counsel to the School District, under existing law and assuming compliance with certain covenants described herein and the accuracy and completeness of certain representations, certifications of fact and statements of reasonable expectations made by the School District, interest on the Bonds and the Notes is excluded from gross income for federal income tax purposes under Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"). Bond Counsel is further of the opinion that interest on the Bonds and the Notes is not an item of tax preference for purposes of the alternative minimum tax imposed under the Code, however, interest on the Notes that is included in the "adjusted financial statement income" of certain corporations is not excluded from the corporate alternative minimum tax imposed under the Code. Bond Counsel is also of the opinion that, under existing law, interest on the Bonds and the Notes is exempt from personal income taxes imposed by the State of New York or any political subdivision thereof (including The City of New York). See "Tax Matters" herein regarding certain other tax considerations.

The Bonds and the Notes will be designated as or deemed designated as "qualified tax-exempt obligations" pursuant to Section 265(b)(3) of the Code.

$7,051,209

LAKE GEORGE CENTRAL SCHOOL DISTRICT

WARREN AND WASHINGTON COUNTIES, NEW YORK

GENERAL OBLIGATIONS

$6,500,000 School District (Serial) Bonds, 2026

(Referred to herein as the "Bonds")

Dated: July 16, 2026 **Due: July 15, 2027-2055**

AND

$551,209 Bond Anticipation Notes, 2026

(Referred to herein as the "Notes")

Dated: July 16, 2026 **Due: July 16, 2027**

PLEASE BE ADVISED that the COVER PAGE and section entitled "RATINGS" have been updated as follows to include the rating on the Bonds:

RATINGS

On June 18, 2026, Moody's Ratings ("Moody's") assigned its rating of "Aa2" to the Bonds. There is no outlook assigned to the rating. No application was made to any other rating agency for the purpose of obtaining an additional rating on the Bonds. This rating reflects only the view of Moody's and an explanation of the significance of such rating may be obtained from Moody's Investors Service, Inc., 250 Greenwich Street, New York, NY 10007, Phone: (212) 553-1653.

The Notes are NOT rated.

Generally, rating agencies base their ratings on the information and materials furnished to it and on investigations, studies and assumptions by the respective rating agency. There is no assurance that a rating will continue for any given period of time or that it will not be revised downward or withdrawn entirely by such rating agency if, in its judgment, circumstances so warrant. Any downward revision or withdrawal of the rating may have an adverse effect on the market price of the Bonds or the Notes.