JUNE 23, 2025

ERRATUM NOTICE

TO THE PRELIMINARY OFFICIAL STATEMENT DATED JUNE 18, 2025

RELATING TO THE ISSUANCE OF

HEMPSTEAD UNION FREE SCHOOL DISTRICT NASSAU COUNTY, NEW YORK

GENERAL OBLIGATIONS

\$68,660,400 Bond Anticipation Notes - 2025 Series A

(the "Bond Anticipation Notes")

Dated: July 9, 2025 Due: July 9, 2026

AND

\$29,000,000 Revenue Anticipation Notes for 2025-2026 State Aid

(the "Revenue Anticipation Notes") (Collectively with the Bond Anticipation Notes, the "Notes")

Dated: July 9, 2025 Due: June 30, 2026

Please be advised that the Preliminary Official Statement for the above referenced issues, which are selling via competitive bid on Tuesday, June 24, 2025 at 11:15 A.M., has been revised as follows:

The fifth paragraph of the section titled "THE SCHOOL DISTRICT – Status and Financing of Employee Pension Benefits" in the Preliminary Official Statement erroneously sated the below:

Status and Financing of Employee Pension Benefits

Pursuant to various laws enacted between 1991 and 2002, the State Legislature authorized local governments to make available certain early retirement incentive programs to its employees. The District is not currently offering any early retirement incentives, and does not plan to in the foreseeable future.

The fifth paragraph of the section titled "THE SCHOOL DISTRICT – Status and Financing of Employee Pension Benefits" in the Preliminary Official Statement has been revised as follows:

Status and Financing of Employee Pension Benefits

Pursuant to various laws enacted between 1991 and 2002, the State Legislature authorized local governments to make available certain early retirement incentive programs to its employees. The District is currently offering a retirement incentive program to employees who elect to retire as of June 30, 2025. The incentive program provides for either a lump sum separation payment of \$15,000 or a 0% health insurance premium contribution during retirement. Approximately 30 employees have elected to participate in the program for potential savings to the District of \$3.3 million.