

**SUPPLEMENT DATED APRIL 13, 2021**  
**SUPPLEMENT TO THE**  
**PRELIMINARY OFFICIAL STATEMENT DATED APRIL 8, 2021**  
**RELATING TO**

**NEW ISSUE**

**BOND RATING:** S&P Global Ratings: “A+/Stable”

**SERIAL BONDS**

**See “RATINGS” herein**

**\$8,042,406**  
**HADLEY-LUZERNE CENTRAL SCHOOL DISTRICT**  
**SARATOGA AND WARREN COUNTIES, NEW YORK**  
**GENERAL OBLIGATIONS**  
**\$8,042,406 School District (Serial) Bonds, 2021**  
**(the “Bonds”)**

**Dated: April 29, 2021**

**Due: April 15, 2022-2035**

**PLEASE BE ADVISED** that the section entitled “RATINGS” has been updated as follows to include the rating on the Bonds:

**RATINGS**

S&P Global Ratings, a business unit of Standard & Poor’s Financial Services LLC (“S&P”) has assigned its rating of “A+” with a Stable outlook to the Bonds. No application was made to any other rating agency for the purpose of obtaining an additional rating on the Bonds. This rating reflects only the view of S&P and any desired explanation of the significance of such rating should be obtained from Standard & Poor’s Credit Market Services, Public Finance Ratings, 55 Water Street, 38<sup>th</sup> Floor, New York, New York 10041, Phone: (212) 438-2118.

Generally, rating agencies base their ratings on the information and materials furnished to it and on investigations, studies and assumptions by the respective rating agency. There is no assurance that a particular rating will apply for any given period of time or that it will not be lowered or withdrawn entirely if, in the judgment of the agency originally establishing the rating, circumstances so warrant. Any downward revision or withdrawal of the rating of the Bonds may have an adverse effect on the market price of the Bonds.