

**ERRATUM TO THE**  
**PRELIMINARY OFFICIAL STATEMENT AND NOTICE OF SALE DATED FEBRUARY 10, 2023**  
**RELATING TO**  
**\$6,792,000**  
**CITY OF GLENS FALLS**  
**WARREN COUNTY, NEW YORK**  
**GENERAL OBLIGATIONS**  
**CUSIP BASE #: 378820**  
**\$6,792,000 Bond Anticipation Notes, 2023 (Renewals)**  
**(the “Notes”)**

**Dated: March 2, 2023**

**Due: March 1, 2024**

This Erratum, dated February 16, 2023 (the “Erratum”), amends the Preliminary Official Statement and Notice of Sale dated February 10, 2023, relating to the above-captioned obligations. This Erratum must be read together with the Official Statement.

**PLEASE BE ADVISED that the due date of the Notes is listed as March 2, 2024 in the Preliminary Official Statement and Notice of Sale. March 2, 2024 is a Saturday. The due date of the Notes is updated to Friday, March 1, 2024 throughout the Preliminary Official Statement and Notice of Sale. An updated Bid Form is attached hereto.**

**February 16, 2023**

## PROPOSAL FOR NOTES

Ms. Susanne Kasitch, City Controller  
City of Glens Falls, Warren County, New York  
c/o Fiscal Advisors & Marketing, Inc.  
250 South Clinton Street • Suite 502  
Syracuse, New York 13202  
Telefax # 315-930-2354

**SALE DATE: February 16, 2023**  
**SALE TIME: 11:00 A.M., Prevailing Time**

**CITY OF GLENS FALLS**  
**WARREN COUNTY, NEW YORK**  
**\$6,792,000 Bond Anticipation Notes, 2023 (Renewals)**

**Dated: March 2, 2023**

**Maturity: March 1, 2024**

	Amount	Interest Rate	Premium	Net Interest Cost <sup>(1)</sup>
<b>Bid 1</b>	\$	%	\$	%
<b>Bid 2</b>	\$	%	\$	%

<sup>(1)</sup> The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

**1. FORM OF NOTES:**

*(if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser)*

- ☐ Book-Entry-Only registered to Cede & Co.  
☐ Non Book-Entry, Registered to Purchaser

**2. ISSUE PRICE:**

- A) If the Competitive Sale Requirements are not met, the Bidder will use one or more of the following methods to determine the issue price of the Notes:

Please select one of the following:

*(if none are selected, then the method shall be assumed to be Follow the Price):*

- ☐ Follow the Price; or  
☐ Hold the Price

- B) TO BE COMPLETED BY BIDDERS WHO ARE PURCHASING NOTES FOR THEIR OWN ACCOUNT

The Bidder is not acting as an underwriter with respect to the Notes nor is it a related party to an underwriter with respect to the Notes and has no present intention to sell, reoffer or otherwise dispose of the Notes.

- ☐ Confirmed

**3. CONTACT INFORMATION:**

Signature: \_\_\_\_\_

Name of Bidder: \_\_\_\_\_

Bank or Institution: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone (Area Code): \_\_\_\_\_

Email Address: \_\_\_\_\_

Fax (Area Code): \_\_\_\_\_