

June 4, 2021

ERRATUM NOTICE

TO THE PRELIMINARY OFFICIAL STATEMENT AND NOTICE OF SALE DATED JUNE 1, 2021

RELATING TO THE ISSUANCE OF

\$22,930,000

CITY SCHOOL DISTRICT OF THE CITY OF GENEVA

ONTARIO COUNTY, NEW YORK

GENERAL OBLIGATIONS

\$22,930,000 Bond Anticipation Notes, 2021 (Renewals)

(referred to as the "Notes")

Please be advised that the par amount of the Notes as stated in the Preliminary Official Statement and Notice of Sale for the above referenced issue, which is selling via competitive bid on Tuesday, June 8, 2021 at 10:30 A.M., has been revised from \$22,930,000 to **\$23,930,000**.

The section titled "THE NOTES – Purpose of Issue" in the Preliminary Official Statement has been revised as follows:

Purpose of Issue

The Bond Anticipation Notes are issued pursuant to the Constitution and statutes of the State of New York, including among other things, the Education Law and the Local Finance Law, and bond resolutions adopted by the Board of Education on October 29, 2015 for a \$29,160,000 capital project, with \$2,000,000 to be provided from capital reserves and \$27,160,000 serial bonds for the construction, reconstruction, and improvements of school buildings and facilities. The proceeds of the Bond Anticipation Notes, along with \$1,200,000 available funds of the District will partially redeem and renew \$25,130,000 bond anticipation notes maturing June 25, 2021 for the aforementioned purpose.

A Revised "PROPOSAL FOR NOTES" is attached hereto:

PROPOSAL FOR NOTES

Mr. Josè Canario, President of the Board of Education
City School District of the City of Geneva
Ontario County, New York
c/o Fiscal Advisors & Marketing, Inc.
250 South Clinton Street • Suite 502
Syracuse, New York 13202
Telefax # (315) 930-2354

SALE DATE: June 8, 2021
SALE TIME: 10:30 o'clock A.M., Prevailing Time

CITY SCHOOL DISTRICT OF THE CITY OF GENEVA
\$23,930,000 Bond Anticipation Notes, 2021 (Renewals)

Date: June 24, 2021

Maturity: June 24, 2022

	Amount	Interest Rate	Premium	Net Interest Cost ⁽¹⁾
Bid 1	\$	%	\$	%
Bid 2	\$	%	\$	%

⁽¹⁾ The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

1. FORM OF NOTES:

(if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser)

- Book-Entry-Only registered to Cede & Co.
- Non Book-Entry, Registered to Purchaser

A) If the Competitive Sale Requirements are not met, the Bidder will use one or more of the following methods to determine the issue price of the Notes:

Please select one of the following:

(if none are selected, then the method shall be assumed to be Follow the Price for each maturity with at least 10% sold on the Sale Date at the Initial Reoffering Price and Hold the Price for all unsold maturities):

- Follow the Price; or
- Hold the Price

B) TO BE COMPLETED BY BIDDERS WHO ARE PURCHASING NOTES FOR THEIR OWN ACCOUNT

The Bidder is not acting as an underwriter with respect to the Notes or is not a related party to an underwriter with respect to the Notes and has no present intention to sell, reoffer or otherwise dispose of the Notes.

- Confirmed

2. CONTACT INFORMATION:

Signature: _____

Name of Bidder: _____

Bank or Institution: _____

Address: _____

Telephone (Area Code): _____

Email Address: _____

Fax (Area Code): _____

Name, address, telephone of person
to receive bond documents
from Bond Counsel: _____

Bids may also be submitted electronically via Fiscal Advisors Auction website ("Fiscal Advisors Auction ") in accordance with the Notice of Sale, until the time specified herein. No other form of electronic bidding services will be accepted. No bid will be received after the time for receiving bids specified above. No phone bids will be accepted. Once the bids are communicated electronically via Fiscal Advisors Auction or facsimile to the District, each bid will constitute an irrevocable offer to purchase the Notes pursuant to the terms provided in the Notice of Sale.